Top HubSpot Resources for Marketing Beginners

HubSpot is a versatile platform that simplifies marketing efforts and helps teams work more efficiently. Whether you're managing contacts, creating content, or analyzing performance, HubSpot has the tools you need to get the job done.

To help you make the most of its features, this guide highlights essential resources and key tools to boost your marketing success!!

General Resources

To get started, these foundational HubSpot resources will help you familiarize yourself with the platform and its capabilities:

HubSpot Marketing Hub Software

HubSpot Get Started Knowledge Base

- <u>Understanding Marketing Hub</u>



Cheat Sheet

make your workflow more efficient!

Save these handy cheat sheets to reference key functions and

- Properties Cheat Sheet
- Portal Cheat Sheet
- Objects Cheat Sheet
- Workflow Cheat Sheet



enhance your marketing efforts. Below is a breakdown of each of these tools along with resources to help you get started.

HubSpot's offers a user-friendly landing page builder with templates

Landing Page

that help your landing page to capture leads and drive conversions. • Read this to discover what landing pages are, how to create

- them, and why they're key to marketing success. • Read this article for detailed steps to customize and publish
- your landing page to optimize marketing results. Read here • This video walks through building a landing page from scratch.
 - Watch here



Email

of the ease of building and reporting. • This is a step-by-step article from the Hubspot Knowledge base

on how to build emails in HubSpot. Read here

Email is a popular tool in HubSpot used by many marketers because

- Watch the HubSpot support tutorial to see the email builder in action. Watch here • Dive even deeper and take your skills to the next level with
- HubSpot's Email Marketing Software Certification Course. Take
- the course

Managing contacts and integrating with a CRM is essential for tracking leads and nurturing relationships.

Contact Management & CRM Integration

 This article introduces the basics of contacts and how they are used. Read here

- This next article takes us through all aspects of HubSpot CRM and how it can impact our marketing strategies. Learn <u>here</u>
- See HubSpot's CRM in action with a step-by-step video tutorial for beginners. Watch here

Form HubSpot's Forms allow businesses to gather important visitor

Social Media

Lead Scoring

up process. Read here

prospects.

• This article provides a step-by-step guide on setting up and styling forms in HubSpot. Learn here • For those visual learners, watch HubSpot's tutorial video on

creating and styling forms. Watch here

their social media and analyze its performance.

practical tips and strategies.

information and include that data in various parts of HubSpot.

- Get hands on with HubSpot's free lesson on designing and placing forms into your site. Start here

 - Blogging

HubSpot. Read here • Check out this HubSpot support video for a step-by-step tutorial on

starting a blog in 2024. Watch here • Discover how to manage your blog template and settings in HubSpot. Find out here

Learn how to create and customize blog posts effectively on

HubSpot's Blogging feature is the easiest way for marketers to create,

- HubSpot's social media tool is invaluable for marketers to manage
 - Check out this video for a friendly walkthrough of using HubSpot's social media management software. Watch here

manage, and optimize blog content.

Workflows

HubSpot, introducing key features, best practices and the set

implement lead scoring in HubSpot. Watch here

Analytics

decisions.

• Learn how to create, edit, and publish effective social posts

with this helpful HubSpot support article. Read here

• Boost your social media skills by taking this course for

• Get started with this HubSpot Academy lesson on workflows in HubSpot, perfect for mastering the basics. Start here

your business processes. Read here

HubSpot's lead scoring tool helps businesses prioritize leads by assigning value, making it easier to focus on high-quality

HubSpot's workflow tool offers easy-to-use yet powerful automation

• Learn the technicalities of how to build a workflow that automates

• Watch this guide video to dig even deeper into everything you need

to know about using workflows efficiently. Watch here

features that help simplify tasks and improve efficiency.

- Get started with this beginner's guide on lead scoring in
- Discover how to tailor lead scoring to your specific marketing goals with this HubSpot support article. Find out here • Watch this detailed video tutorial to learn how to effectively

HubSpot's analytics tool provides valuable insights into all aspects of

• Get an overview on leveraging HubSpot analytics to optimize your

Discover how to make the most of HubSpot analytics tool with this

your marketing performance, helping businesses make strategic

insightful guide. Learn here Watch this tutorial to get a closer look on creating and customizing

reports. Watch here

marketing efforts. Read here

Email me or set up a casey@caseycohub.com meeting today!

Let's connect!

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Chris Carolan

Danielle Urban

Casey Hawkins

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 - **Cameron Collins** Jen Bergren

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Max Cohen



Jennifer Nixon George B. Thomas

> Ryan Gunn Casey co

with professionals, exchange ideas, and find support. These platforms are great for advice, troubleshooting, discussions, and more!

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- **HubSpot Tips and Tricks User Groups**